

Financial Adviser Profile

Capital²

Overview

Dominic has extensive experience in the financial planning and investment banking industry. He has worked with leading domestic and international banks providing personal financial planning and investment advice. Prior to CWP Wealth, he was a Senior Financial Planner with Commonwealth Bank of Australia.

Dominic is a Sub-Authorised Representative of CWP Wealth Pty Ltd (T/As Capital2), Corporate Authorised Representative No. 1007911. Authorised Representative No. 456801.

Qualifications

Dominic has a degree in Commerce from the University of Canberra and a Diploma in Financial Planning from Deakin University. He also has derivatives level 2 accreditation with the Australian Stock Exchange and meets the competency requirements under ASIC's Regulatory Guide RG 146.

Authorisations

Dominic Bentley is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Retirement Savings Accounts ("RSA") products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation;
- Self Managed Superannuation Funds;
- Securities; and
- Standard Margin Lending Facility.

Dominic Bentley

Capital2

Wotso Offices
14 Wormald Street
Symonston ACT 2609

Mobile: 0412 486 468

dominic@capital2.com.au

or

info@capital2.com.au

Financial Adviser Profile

The logo for Capital 2, featuring the text "Capital 2" in white on an orange square background.

Capital 2 Advice Fees and Charges

Dominic Bentley will be paid by Financial Planning Advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you during your initial meeting.

Dominic's fee for the preparation of a Statement of Advice and other Advice documents will vary depending on the complexity involved and the time taken. You will be notified of the costs involved prior to the commencement of any work.

Dominic provides varying options for ongoing reporting and advisory services. This fee ranges from 0.5% to 1.1% incl. GST. You will be notified of the cost involved prior to the commencement of any ongoing services.

CWP Wealth Pty Ltd pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Dominic is a Director and salaried employee of CWP Wealth Pty Ltd and will receive a salary, management fees and a potential bonus or profit distributions from this company.

Other Benefits Dominic May Receive

From time to time Dominic may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than \$300. A register listing the details of any non-cash benefits between \$100 and \$300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

Version 4.3



Level 1, 607 Bourke Street
Melbourne Victoria 3000
1300 306 900
www.capstonefp.com.au

This Adviser Profile has been authorised for distribution by Capstone Financial Planning Pty Ltd. AFSL No. 223135. This Adviser Profile forms part of the Financial Services Guide (FSG) and is to be read in conjunction with the FSG.